



March 2020

**Client:** \_\_\_\_\_

**Contact Phone No:** \_\_\_\_\_

**Email Address:** \_\_\_\_\_

**2020 INFORMATION REQUIRED FOR MIXED USE HOLIDAY HOME**

Address of Property \_\_\_\_\_

**INCOME**

Total Rental Income \$ \_\_\_\_\_

Is your property (holiday home/bach) used privately and also to derive income?

Was the property empty for 62 days in the income year? If yes, please complete the following section so we can determine the amount of allowable deductions.

The number of days the property was empty during the income year \_\_\_\_\_

The number of days the property was used by family or associated persons\* \_\_\_\_\_  
 during the income year (\*Associated persons include close relatives, or if owned by an entity, persons associated with the entity owning the property.)

**EXPENSES**

\$

Advertising	_____
Agent's/Management Fees	_____
Bank Charges	_____
Insurance	_____
Legal Expenses	_____
Interest	_____
Power	_____
Rates	_____
Repairs & Maintenance	_____
Other (Specify)	_____
	_____
	_____

I authorise you to prepare financial statements from the information and records I have supplied to you. I advise you not to complete an audit or review. I accept responsibility for the accuracy and completeness of all records and information supplied to you.

**Information and Signing Authorisation**

I authorise Helston & Associates Limited to obtain any information and sign any Returns on my behalf, regarding my tax affairs.

Name \_\_\_\_\_

Signed \_\_\_\_\_ Date \_\_\_\_\_